

## CUSTODIAN WEALTH INTERNSHIP PROGRAM

Custodian Wealth is an independent boutique financial planning firm that specializes in providing investment related advice and services. We are client-orientated, hands-on and results driven, and manage our business on the core principles of excellence, stewardship and integrity.

The firm offers a 12-month internship for graduates that have a keen interest in financial planning. This is a half day position and therefore provides individuals with the opportunity to gain meaningful work experience whilst also furthering their studies. We pride ourselves in creating a supportive environment, allowing for continuous growth and development of the successful applicant.

### OVERVIEW:

<b>Position</b>	Intern
<b>Starting</b>	1 January 2017 to 31 December 2017
<b>Duration</b>	12 months
<b>Hours</b>	Half day (flexible hours)
<b>Location</b>	Bryanston, Johannesburg
<b>Qualifications</b>	BCom or similar

### THE IDEAL CANDIDATE WILL:

- Have achieved a minimum average pass mark of 60%;
- Have an eye for detail;
- Possess good interpersonal skills;
- Be proficient at Excel, Word and Outlook, and have a generally good understanding of IT and technology related issues;
- Have a reasonably good understanding of financial instruments and investment theory;
- Possess an excellent ability to communicate (written and verbal) in English;
- Be self-motivated, well groomed, and have their own transport.

Advantages would include:

- Proficient in Afrikaans;
- An ability and willingness to identify and solicit new clients.

### THE ROLE:

During your 12-month internship, you will be introduced to the world of financial planning and portfolio management. The successful candidate will be involved company wide, but specific responsibilities include the preparation of client reports, assistance in portfolio monitoring and rebalancing as well involvement in client interaction.

### READY TO APPLY?

Please email your C.V. to [info@custodianwealth.co.za](mailto:info@custodianwealth.co.za) before 9 December 2016. For more information about Custodian Wealth, please visit our website at [www.custodianwealth.co.za](http://www.custodianwealth.co.za).